United States Bankruptcy Court Southern District of Texas

ENTERED

July 16, 2025 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE:	§	CASE NO. 25-30155
	§	
ALLIANCE FARM AND RANCH, LLC,	§	(CHAPTER 11)
	§	
DEBTOR	§	
	§	
	§	
IN RE:	§	CASE NO. 25-31937
	§	
ALLIANCE ENERGY PARTNERS, LLC,	§	(CHAPTER 11)
	§	
DEBTOR	§	JOINTLY ADMINISTERED

AGREED ORDER AUTHORIZING THE EMPLOYMENT OF OKIN ADAMS BARTLETT CURRY LLP AS COUNSEL FOR THE DEBTORS NUNC PRO TUNC AND ORDER AWARDING FINAL FEES AND EXPENSES OF OKIN ADAMS BARTLETT CURRY LLP, COUNSEL FOR THE DEBTORS

The Court considered the Application For Approval of Employment of Okin Adams Bartlett Curry, LLP as Counsel for Debtors and Application for Compensation and Reimbursement of Expenses for the Periods March 19, 2025 Through May 23, 2025 (Alliance Farm and Ranch, LLC) and April 7, 2025 Through May 23, 2025 (Alliance Energy Partners, LLC) ") (the "Application") filed by Okin Adams Bartlett Curry, LLP ("Okin Adams"), the Declaration of Timothy L. Wentworth (the "Wentworth Declaration") submitted in support of the Application and the objection to the Application filed by Dustin Etter ("Etter"). Okin Adams, Etter and Tom Howley, Trustee (the "Trustee") having advised the Court that an agreement had been reach on the Application, and that such agreement should be entered as an Agreed Order, it is therefore ORDERED that:

¹ Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Application.

- 1. In accordance with section 327(a) of the Bankruptcy Code, the Debtors are authorized to employ and retain Okin Adams to represent the Debtors as general bankruptcy counsel in these cases *nunc pro tunc* to the AFR Conversion Date and AEP Petition Date, as applicable.
- 2. The Trustee and Etter approve Okin Adams's receipt of the AFR Retainer and the AEP Retainer.
- 3. The Application seeking compensation of professional fees and expenses in connection with the AFR Case is allowed in the total amount of \$25,000.00.
- 4. Okin Adams is authorized to draw down the full amount of the AFR Retainer (\$25,000.00) in full payment of its approved fees and expenses incurred during the AFR Application Period.
- 5. The Application seeking compensation of professional fees and expenses in connection with the AEP Case is allowed in the total amount of \$15,127.72.
- 6. Okin Adams is authorized to draw down \$15,127.72 from the AEP Retainer in full payment of its approved fees and expenses incurred during the AEP Application Period.
- 7. Okin Adams shall remit any balance of the AEP Retainer after such payment to the Chapter 11 Trustee for the benefit of the AEP estate.
- 8. After payment of the fees and expenses contemplated herein, Okin Adams shall not have any further claims, administrative or otherwise, in the bankruptcy cases.
- 9. This Order is without prejudice to any claims that Etter may have individually or derivatively on behalf of any non-debtors.
- 10. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: July 16, 2025

Alfr**ed**o R Pérez

United States Bankruptcy Judge

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APPROVED AND ENTRY REQUESTED:

By: /s/ Timothy L. Wentworth

Timothy L. Wentworth
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Email: twentworth@okinadams.com
Okin Adams Bartlett Curry, LLP
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COUNSEL FOR DEBTORS ALLIANCE FARM AND RANCH, LLC AND ALLIANCE ENERGY PARTNERS, LLC

By: <u>/s/ Eric Terry</u>

Eric Terry

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Howley Law PLLC TC Energy Center

700 Louisiana St., Suite 4545

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ATTORNEYS FOR TOM A. HOWLEY, TRUSTEE

By: /s/ Noah Meek

Noah E. W. Meek

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ATTORNEYS FOR DUSTIN ETTER

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 25-30155-arp

ALLIANCE FARM AND RANCH, LLC

Chapter 11 Alliance Energy Partners, LLC

Debtors

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 3 Form ID: pdf002 Total Noticed: 6 Date Rcvd: Jul 16, 2025

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 18, 2025:

Recip ID Recipient Name and Address

+ ALLIANCE FARM AND RANCH, LLC, 5450 Honea Egypt Rd, Montgomery, TX 77316-2364 + Alliance Energy Partners, LLC, 20008 Champions Forest Dr., Suite 1203, Spring, TX 77379-8697 jdb

+ Eric Terry, Howley Law PLLC, 700 Louisiana Street, Ste 4545, Houston, TX 77002, UNITED STATES 77002-2869 aty

+ Jerod P Furr, 259 Saddle Ridge, Spring, TX 77380-2748 cr

Patriot Drilling Services LLC, c/o William R. Sudela, Crady Jewett McCulley & Houren LLP, 2727 Allen Parkway, Suite 1700, Houston, cr

TX 77019-2125

TOTAL: 5

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern

Recip ID Notice Type: Email Address Date/Time Recipient Name and Address Email/Text: lloyd.lim@keanmiller.com

Jul 16 2025 20:27:00 DrilTech, LLC, C/O Rachel Kubanda, 711

Louisiana Street, Suite 1800, Houston, TX 77002

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID **Bypass Reason** Name and Address

Okin Adams Bartlett Curry LLP aty

Dustin Etter cr

Erik and Darla Ostrander intp

KLEIN INDEPENDENT SCHOOL DISTRICT cr Official Committee of Unsecured Creditors crcm

TOTAL: 5 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 18, 2025 Signature: /s/Gustava Winters District/off: 0541-4 User: ADIuser Page 2 of 3
Date Rcvd: Jul 16, 2025 Form ID: pdf002 Total Noticed: 6

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 16, 2025 at the address(es) listed below:

Name Email Address

Abdiel Lopez-Castro

on behalf of Creditor Dustin Etter alopezcastro@hwa.com

Branch Masterson Sheppard

on behalf of Defendant Jeana Lea Hurley bsheppard@mcglinchey.com sdeleon@gallowaylawfirm.com

Branch Masterson Sheppard

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Branch Masterson Sheppard

on behalf of Defendant Heaven Lee Properties LLC bsheppard@mcglinchey.com, sdeleon@gallowaylawfirm.com

Deborah Louise Crain

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Deborah Louise Crain

on behalf of Defendant AE Partners Holdings Inc. dcrain@e-merger.law

Deborah Louise Crain

on behalf of Defendant ALLIANCE FARM AND RANCH LLC dcrain@e-merger.law

Deborah Louise Crain

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Deborah Louise Crain

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Deborah Louise Crain

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Deborah Louise Crain

on behalf of Defendant Invictus Drilling Motors LLC dcrain@e-merger.law

Deborah Louise Crain

on behalf of Defendant Corina Furr dcrain@e-merger.law

Eric Brad Terry

on behalf of Trustee Tom Howley eric@howley-law.com

Ha Minh Nguyen

on behalf of U.S. Trustee US Trustee ha.nguyen@usdoj.gov

Heather Heath McIntyre

 $on\ behalf\ of\ Creditor\ Dust in\ Etter\ HMcIntyre@hwallp.com\ dek@hwallp.com; lslater@hwa.com$

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James Randal Bays

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Justin William Randall Renshaw

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Leonard H Simon

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Date Rcvd: Jul 16, 2025 Form ID: pdf002 Total Noticed: 6

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Leonard H Simon

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Sara Aniece Morton

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Sara Aniece Morton

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TOTAL: 47